

VENTURE CAPITAL

We offer comprehensive corporate and tax law advice relating to venture capital.







Our expertise Our advice Our expertise particularly includes financing rounds, We offer innovative and customized advice for the venture debt, secondary and exit transactions, the entire investment cycle, from company formation conclusion of convertible loan agreements, and the through the various growth phases to the exit, includimplementation of equity participation programs ing IPOs and other capital market transactions. (ESOP, VSOP, § 19a Income Tax Act, hurdle shares). We combine comprehensive legal and tax advice In the area of fund structuring, we also advise fund with specific industry expertise. managers, initiators, and investors on all corporate and tax law, as well as regulatory aspects related to the structuring and establishment of funds. Our clients Thanks to our interdisciplinary advisory approach, Our clients include VC firms and funds, institutional our clients can draw on the full range of our firm's inand strategic investors, family offices, business andustry and professional expertise: In addition to corgels, venture builders and studios, startups, growth porate and tax law advice, we offer comprehensive companies and scale-ups, as well as founders. advice on legal issues such as IT and data protection law, trademark, patent, and licensing law, state These are active in a wide range of sectors. For aid law, employment law, and distribution law. Our example we advise on transactions in the areas in house technical experts handle the registration of of e-commerce, energy transition, FinTech, food, trademarks, designs and patents. health, Internet of Things, logistics, PropTech, software, and the travel industry. We also regularly advise our clients on issues relating to regulatory law and capital markets law. If necessary, we rely on our proven network of independent partner law firms in cross-border matters. Our VC experts are excellently connected in the venture capital ecosystem. If you have any questions, please do not hesitate to contact our VC experts. venture-capital@heuking.de

Selected mandates



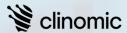
Advising the
Berlin-based DeepTech start-up
apheris AI on its Series
A financing round

Buynomics°

Advising
Cologne-based pricing
and revenue optimization start-up **Buynomics** on its USD 30 million
Series B financing round



Advising the Food-Al start-up **Circus** with the IPO in the m:access segment



Advising medtech start-up **Clinomic** on its EUR 23 million Series B financing round



Advising **HelloBetter** on its
2024 financing round
including second closing



Advising **Hybrid Lidar Systems AG** on its Series A3 financing round

Inventure Digital.

Advising

Inventure Digital as lead investor in the Seed financing round of PetLEO



Advising Food start-up **Kraftling** on its Pre-Series A financing round



Advising
MEY GROUP on its
further investment in
Pumpkin Organics



Advising E-Commerce start-up **Refresh Internet** on its Series A financing round



Advising Sennheiser on its investment in the Norwegian scale-up sensiBel



Advising the MedTech start-up **SkinLove Ruhr** on its Seed financing round

STS | VENTURES

Advising STS Ventures on its investments in Tilta Fintech GmbH and Baqend GmbH THE

BIOSCIENCE VENTURES

GROUP

Advising
The BioScience
Ventures Group AG
on its venture investments

Vesta

Advising

Vesta Investment and Vesta

Venture Holding in connection with various financing rounds

VIRIDA

Advising
Virida Capital as co-lead investor
in the Seed financing round
of Marcley



Advising **Vito One** in connection
with various financing rounds



Advising

Vsquared Ventures and Vito Ventures on the expansion of the Series C financing round of Isar Aerospace by EUR 65 million to EUR 220 million w3.fund

Advising w3.fund Management on the launch of a Liquid Token Fund

xdeck.

Advising **Xdeck** on its investments in

Narrative Labs GmbH and

Venmate GmbH

VC-Core team





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