



VENTURE CAPITAL

We offer comprehensive
corporate and tax law advice
relating to venture capital.



Mitglied im
**STARTUP
VERBAND**

Our expertise

Our expertise particularly includes financing rounds, venture debt, secondary and exit transactions, the conclusion of convertible loan agreements, and the implementation of equity participation programs (ESOP, VSOP, § 19a Income Tax Act, hurdle shares). We combine comprehensive legal and tax advice **with specific industry expertise.**

Our clients

Our clients include VC firms and funds, institutional and strategic investors, family offices, business angels, venture builders and studios, startups, growth companies and scale-ups, as well as founders.

These are active in a wide range of sectors. For example we advise on transactions in the areas of e-commerce, energy transition, FinTech, food, health, Internet of Things, logistics, PropTech, software, and the travel industry.

Our advice

We offer **innovative and customized advice for the entire investment cycle**, from company formation through the various growth phases to the exit, including IPOs and other capital market transactions.

In the area of fund structuring, we also advise fund managers, initiators, and investors on all corporate and tax law, as well as regulatory aspects related to the structuring and establishment of funds.

Thanks to our **interdisciplinary advisory approach**, our clients can draw on the full range of our firm's industry and professional expertise: In addition to corporate and tax law advice, we offer comprehensive advice on legal issues such as IT and data protection law, trademark, patent, and licensing law, state aid law, employment law, and distribution law. Our in house technical experts handle the registration of trademarks, designs and patents.

We also regularly advise our clients on issues relating to regulatory law and capital markets law.

If necessary, we rely on our proven network of independent partner law firms in cross-border matters.

Our VC experts are excellently connected in the **venture capital ecosystem.**

If you have any questions, please do not hesitate to contact our VC experts.

venture-capital@heuking.de

Selected mandates

 APHERIS <p>Advising the Berlin-based DeepTech start-up apheris AI on its Series A financing round</p>	 Buynomics <p>Advising Cologne-based pricing and revenue optimization start-up Buynomics on its USD 30 million Series B financing round</p>	 CIRCUS GROUP <p>Advising the Food-AI start-up Circus with the IPO in the m:access segment</p>	 clinomic <p>Advising medtech start-up Clinomic on its EUR 23 million Series B financing round</p>
 HelloBetter <p>Advising HelloBetter on its 2024 financing round including second closing</p>	 HYBRID LIDAR SYSTEMS <p>Advising Hybrid Lidar Systems AG on its Series A3 financing round</p>	 Inventure Digital <p>Advising Inventure Digital as lead investor in the Seed financing round of PetLEO</p>	 KRAFTLING <p>Advising Food start-up Kraftling on its Pre-Series A financing round</p>
 MEY GROUP <p>Advising MEY GROUP on its further investment in Pumpkin Organics</p>	 REFRESH INTERNET <p>Advising E-Commerce start-up Refresh Internet on its Series A financing round</p>	 SENNHEISER <p>Advising Sennheiser on its investment in the Norwegian scale-up sensiBel</p>	 glim SKIN <p>Advising the MedTech start-up SkinLove Ruhr on its Seed financing round</p>
 STS VENTURES <p>Advising STS Ventures on its investments in Tiltta Fintech GmbH and Bagend GmbH</p>	 THE BIOSCIENCE VENTURES GROUP <p>Advising The BioScience Ventures Group AG on its venture investments</p>	 Vesta <p>Advising Vesta Investment and Vesta Venture Holding in connection with various financing rounds</p>	 VIRIDA <p>Advising Virida Capital as co-lead investor in the Seed financing round of MarcleY</p>
 VITO ONE <p>Advising Vito One in connection with various financing rounds</p>	 vsquared ventures <p>Advising Vsquared Ventures and Vito Ventures on the expansion of the Series C financing round of Isar Aerospace by EUR 65 million to EUR 220 million</p>	 w3.fund <p>Advising w3.fund Management on the launch of a Liquid Token Fund</p>	 xdeck. <p>Advising Xdeck on its investments in Narrative Labs GmbH and Venmate GmbH</p>

VC-Core team



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